

## IRA QUALIFIED CHARITABLE DISTRIBUTION (QCD) FORM

To initiate an IRA Qualified Charitable Distribution (QCD) to Audubon Canyon Ranch, a 501(c)(3) organization, your IRA trustee will need the following information:

Legal Name: Audubon Canyon Ranch  
Taxpayer ID: 94-6069140  
Permanent address: 4900 Shoreline Highway One  
Stinson Beach, CA 94970

### TO MY IRA TRUSTEE:

It is my intention that this IRA Qualified Charitable Distribution complies with the IRS QCD requirements. Accordingly, when Audubon Canyon Ranch receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift. In your transmittal to Audubon Canyon Ranch, please indicate my name and address as the donor of record and copy me on your correspondence in connection with this transfer. It is my intention to have this transfer qualify for exclusion during the current tax year.

Donor's signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

IRA gift amount: \$ \_\_\_\_\_

Name of IRA financial institution: \_\_\_\_\_

***Please complete and send this form to your IRA trustee and instruct them to send the form and your IRA Qualified Charitable Distribution to: Audubon Canyon Ranch, Development Office, 4900 Shoreline Highway One, Stinson Beach, CA 94970.***